

# **Essence Kernel**

A common ground for Software Engineering

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**LIU EXPANDING REALITY** 

# Software Engineering Method and Theory

- A common ground for software engineering
- Moving away from SE methods "fashion" industry.
- Founded in 2009 by:
  - Ivar Jacobson
  - Bertrand Meyer
  - Richard Soley
- OMG Standard on the way under the name Essence
- The SEMAT Kernel manifestation of the common ground



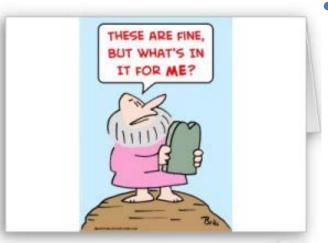
#### The Kernel



- comprises the central elements for all SE methods;
- provides a common language for comparing, applying, and improving methods;
- supports progress monitoring;
- works in small- and large-scale projects;
- works for well documented and less documented projects;
- comes with a language and tool for developing practices.
- Early uptake in China, Russia, South Africa,
   Japan, Silicon Valley, Florida, Mexico

#### What's in it for us?

- It is probable that this will be used in the future.
- By focusing on the Essentials, the groups have more freedom and responsibility.
- The tool for creating new practices is easier to work with than OpenUP.
- Our students will not become "methodists".



#### Areas of concern

Use and exploitation of the system

Specification and development

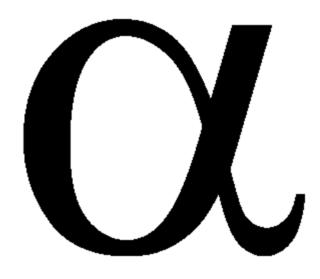
The team and approach of work

Customer

Solution

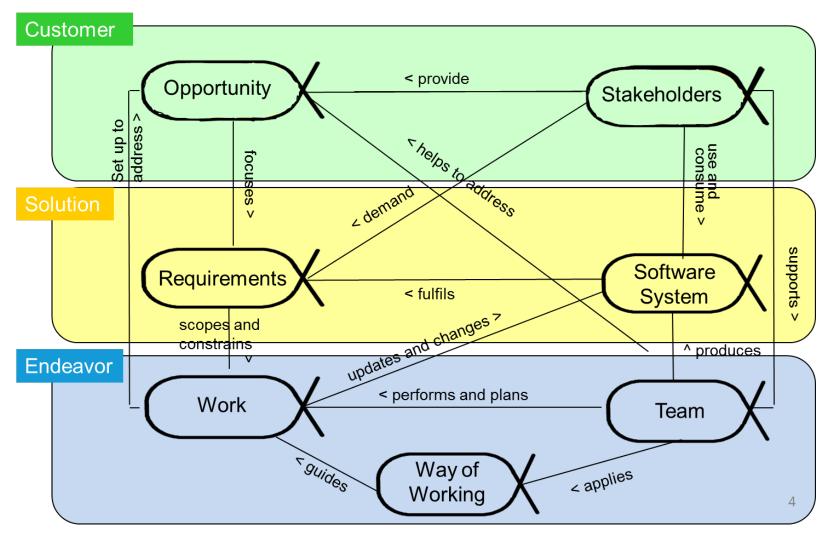
**Endeavor** 

#### What is an ALPHA?

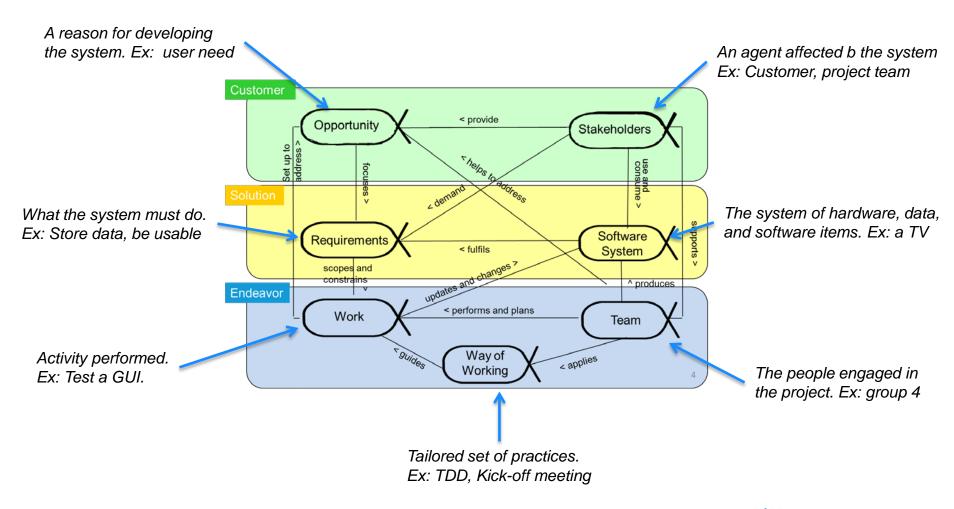


- Alpha is an acronym for an <u>A</u>bstract-<u>L</u>evel
   <u>P</u>rogress <u>H</u>ealth <u>A</u>ttribute.
- A critical indicator of things that are most important to monitor and progress.

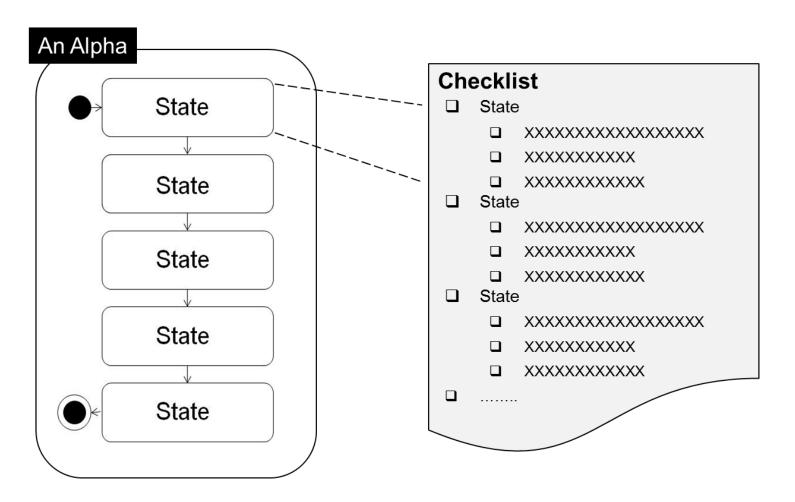
#### The Kernel ALPHAs



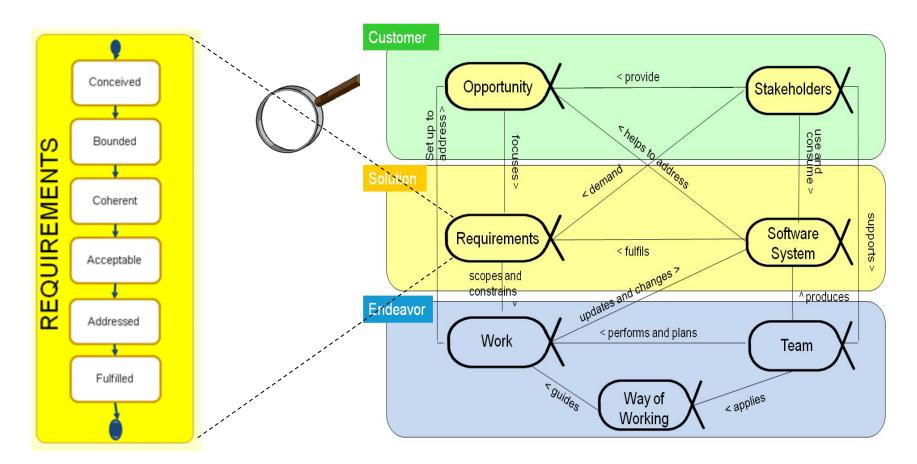
### Brief explanation



#### The structure of an ALPHA

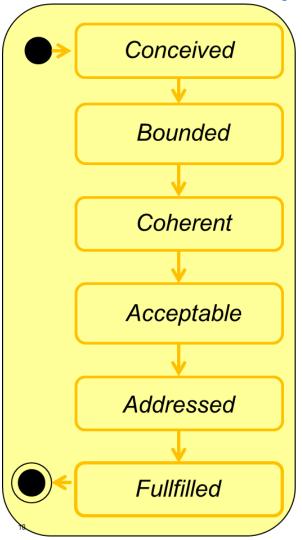


### Requirements— one of the alphas



What the software system must do to address the opportunity and satisfy the stakeholders.

#### Requirements – states



The need for a new system has been agreed.

The purpose and theme of the new system are clear.

The requirements provide a coherent description of the essential characteristics of the new system.

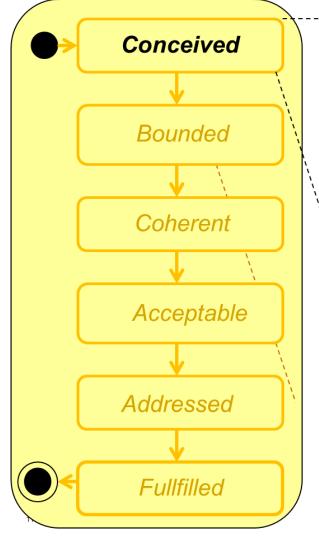
The requirements describe a system that is acceptable to the stakeholders.

Enough of the requirements have been addressed to satisfy the need for a new system in a way that is acceptable to the stakeholders.

The requirements have been addressed to fully satisfy the need for a new system.

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### Checklist for requirements states

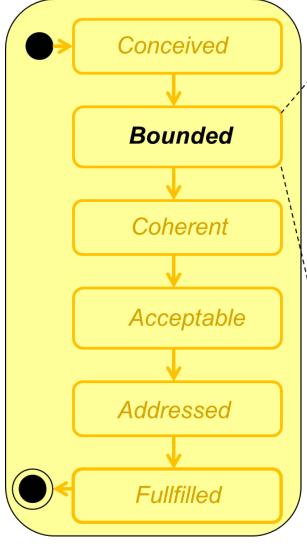


- The initial set of stakeholders agrees that a system is to be produced.
- The stakeholders that will use the new system are identified.
- The stakeholders that will fund the initial work on the new system are identified.
- There is a clear opportunity for the new system to address.

Applying Essence in Practice / Essence Workshop / 20 June 2013



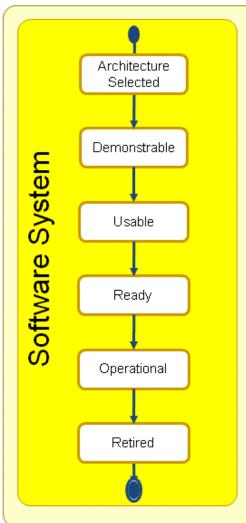
# Checklist for requirements states



- The stakeholders involved in developing the new system are identified.
- The stakeholders agree on the purpose of the new system.
- It is clear what success is for the new system.
- The stakeholders have a shared understanding of the extent of the proposed solution.
- The way the requirements will be described is agreed upon.
- The mechanisms for managing the requirements are in place.
- The prioritization scheme is clear.
- Constraints are identified and considered.
- Assumptions are clearly stated.

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# Software system



An architecture has been selected that addresses the key technical risks and any applicable organizational constraints.

An executable version of the system is available that demonstrates the architecture is fit for purpose and supports functional and non-functional testing.

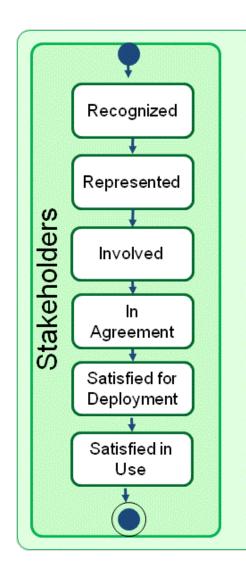
The system is usable and demonstrates all of the quality characteristics required of an operational system.

The system (as a whole) has been accepted for deployment in a live environment.

The system is in use in a live environment.

The system is no longer supported.

#### Stakeholders



The stakeholders have been identified.

The mechanisms for involving the stakeholders are agreed and the stakeholder representatives have been appointed.

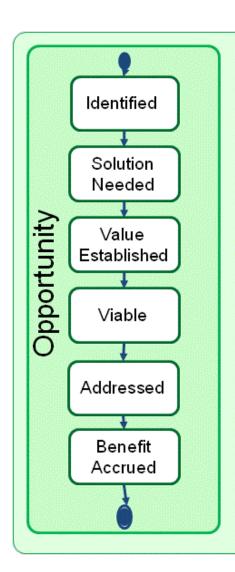
The stakeholder representatives are actively involved in the work and fulfilling their responsibilities.

The stakeholder representatives are in agreement.

The minimal expectations of the stakeholder representatives have been achieved.

The system meets or exceeds the minimal stakeholder expectations.

# **Opportunity**



A commercial, social or business opportunity has been identified that could be addressed by a software-based solution.

The need for a software-based solution has been confirmed.

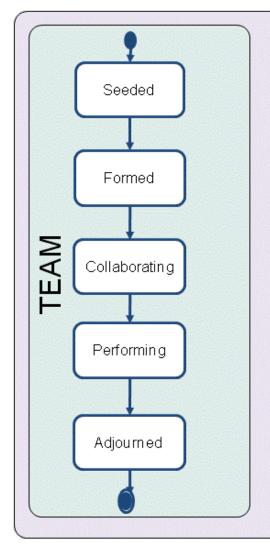
The value of a successful solution has been established.

It is agreed that a solution can be produced quickly and cheaply enough to successfully address the opportunity.

A solution has been produced that demonstrably addresses the opportunity.

The operational use or sale of the solution is creating tangible benefits.

#### Team



The team's mission is clear and the know-how needed to grow the team is in place.

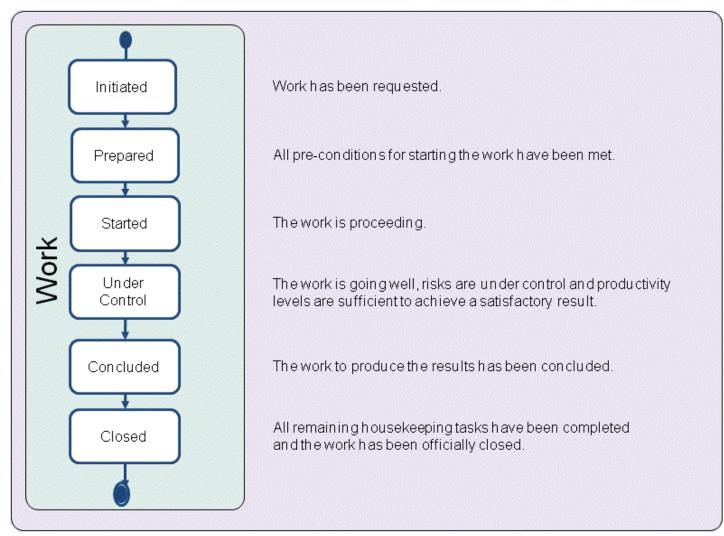
The team has been populated with enough committed people to start the mission

The team members are working together as one unit.

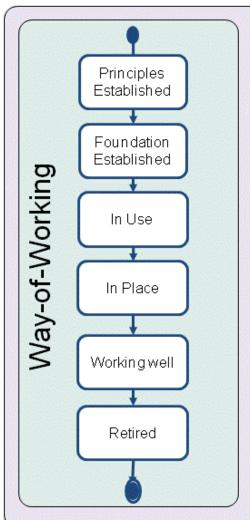
The team is working effectively and efficiently.

The team is no longer accountable for carrying out its mission.

#### Work



# Way of Working



The principles, and constraints, that shape the way-of-working are established.

The key practices, and tools, that form the foundation of the way of working are selected and ready for use.

Some members of the team are using, and adapting, the way-of-working.

All team members are using the way-of-working to accomplish their tasks.

The way-of-working is working well for the team.

The way-of-working is no longer in use by the team.

#### What is the real situation

Requirements

Software System

Work

Team

Requirements Conceived The need for a new system is

 Users are identified · Initial sponsors are identified

Software

Architecture

Selected Architecture selected that

Criteria for selecting architecture

address key technical risks

· Platforms, technologies,

· Buy, build, reuse decisions

1/6

languages selected

agreed

System

1/6

Requirements

Bounded The purpose and extent of the

- system are agreed Success criteria are clear
- Mechanisms for handling requirements are agreed Constraints and assumptions

2/6

Software

Usable

desired quality characteristics

System

· System is usable and has

· System can be operated by

Defect levels acceptable

· Release content known 3/6

· Functionality and performance

have been tested and accepted

identified

Requirements

Coherent

- . The big picture is clear and shared by all involved
- Important usage scenarios explained
- Priorities are clear
- · Conflicts are addressed

· Impact is understood

3/6

Requirements

Acceptable

- · Requirements describe a solution acceptable to the stakeholders
- The rate of change to agreed

Value is clear

4/6

Requirements

Addressed

Enough requirements are implemented for the system to he accentable

 Stakeholders agree the system is worth making operational

5/6

Requirements

Fulfilled

- The system fully satisfies the requirements and the need
- There are no outstanding requirements items preventing completion

6/6

Work

Initiated

- · Work constraints clear
- · Sponsorship and funding model clear

1/6

· Priority of work clear

Work

- Dependencies clear

2/6

Software System

Demonstrable

- · Key architecture
- characteristics demonstrated
- Relevant stakeholders agree architecture is appropriate

Critical interface and system configurations exercised

2/6

Software System

Ready

- User documentation available Stakeholder representatives
- accept system

Stakeholder representatives want to make system operational

4/6

Software System

Operational

- . System in use in operational
- System available to intended users
- At least one example of system
- is fully operational System supported to agreed

5/6

service levels

Software System

Retired

- · System no longer supported · Updates to system will no longe
- be produced System has been replaced or discontinued.

6/6

Prepared

· Cost & effort estimated

- · Funding and resources to start
- Acceptance criteria understood
- · Governance procedures agreed
- Risk exposure understood

Work

Started

- Development work has started
- · Work progress is monitored
- . Work broken down into actionable items with clear definition of done
- Team members are accepting and progressing work items

3/6

Work

**Under Control** · Work going well, risks being

- managed Unplanned work & re-work
- under control Work items completed within
- estimates Measures tracked

4/6

Work

Concluded

- · Work to produce results have been finished
- · Work results are being achieved . The client has accepted the

resulting software system

5/6

Work

Closed

- · All remaining housekeeping
- tasks completed, and work officially closed
- Everything has been archived · Lessons learned and metrics made available

6/6

Team

Seeded

- Team's mission is clear
- . Team knows how to grow to
- Required competencies are Team size is determined

Team

Formed

- · Team has enough resources to
- start the mission Team organization & individual

responsibilities understood Members know how to perform Team

- Collaborating
- · Members working as one unit · Communication is open and
- Members focused on team mission

· Success of team ahead of personal objectives

Team

- Performing · Team working efficiently and
- effectively Adapts to changing context
- Produce high quality output · Minimal backtracking and re-
- · Waste continually eliminated

4/5

Team

Adjourned

- · Team no longer accountable
- · Responsibilities handed over · Members available for other assignment

5/5

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2/5

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#### Plan: Determine Current State

4/5

5/5

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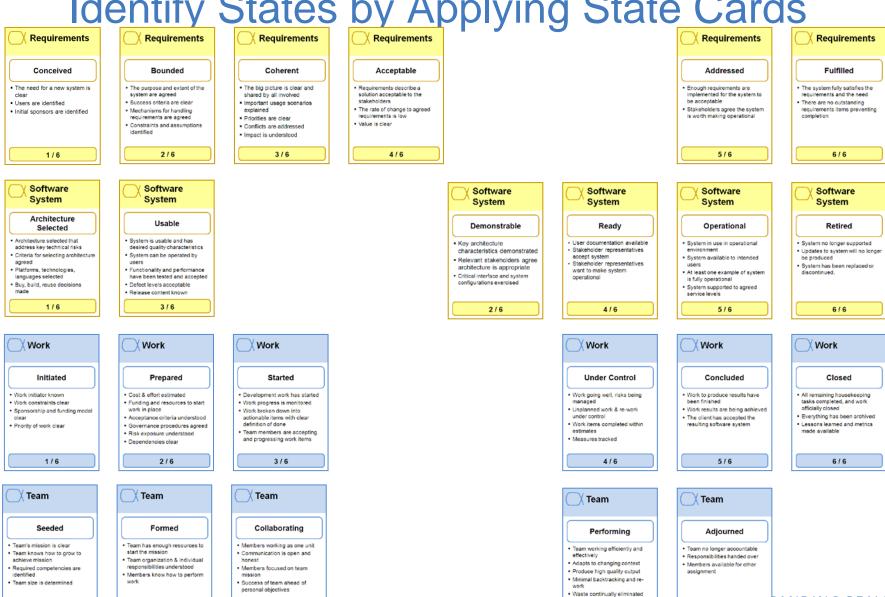


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Identify States by Applying State Cards



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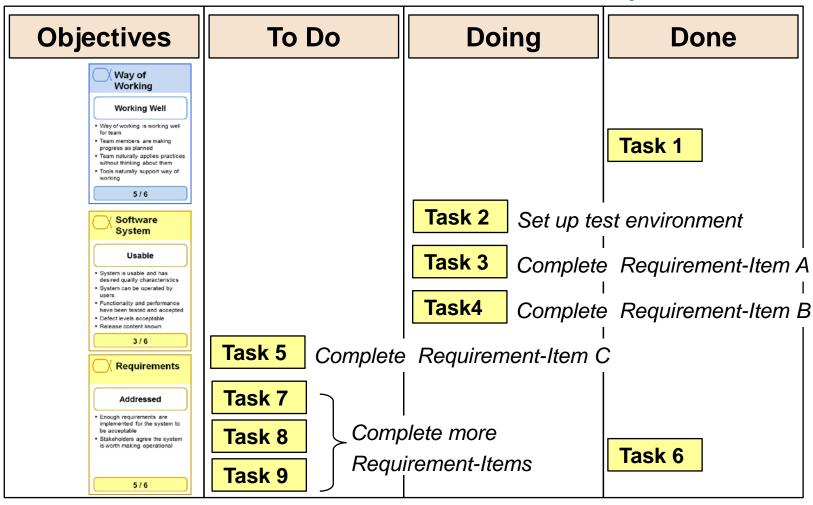
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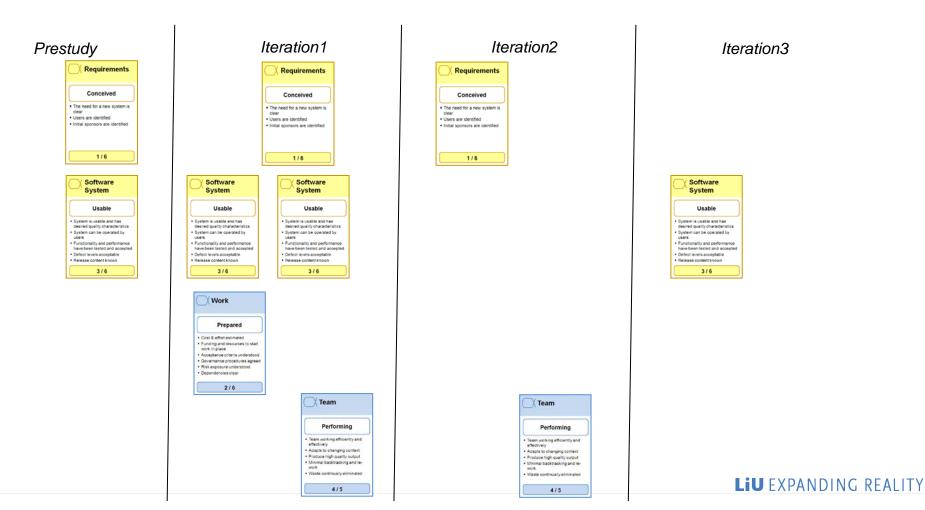
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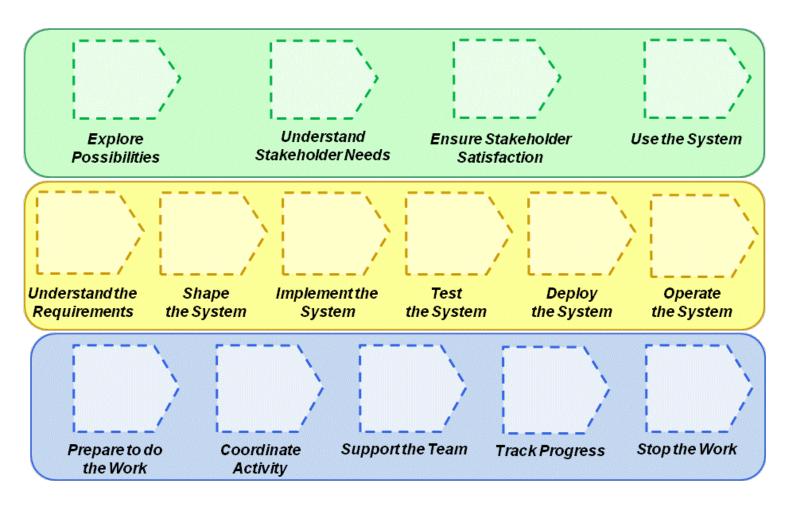
### Tasks and Sub-Alphas



# Exercise: How would you like your life-cycle?

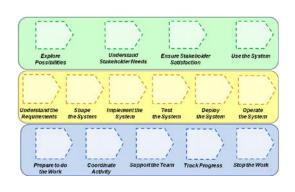


# Activity spaces: things to do



# Classification of concrete Activities

From earlier practice and/or theoretical studies





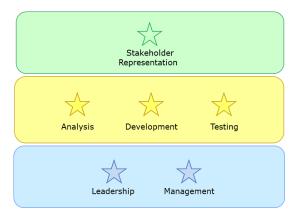
- Some are specified in a document
- Some are specified on a card
- Some are just mentioned
- Some are unspoken, common-ware

# Kernel competencies

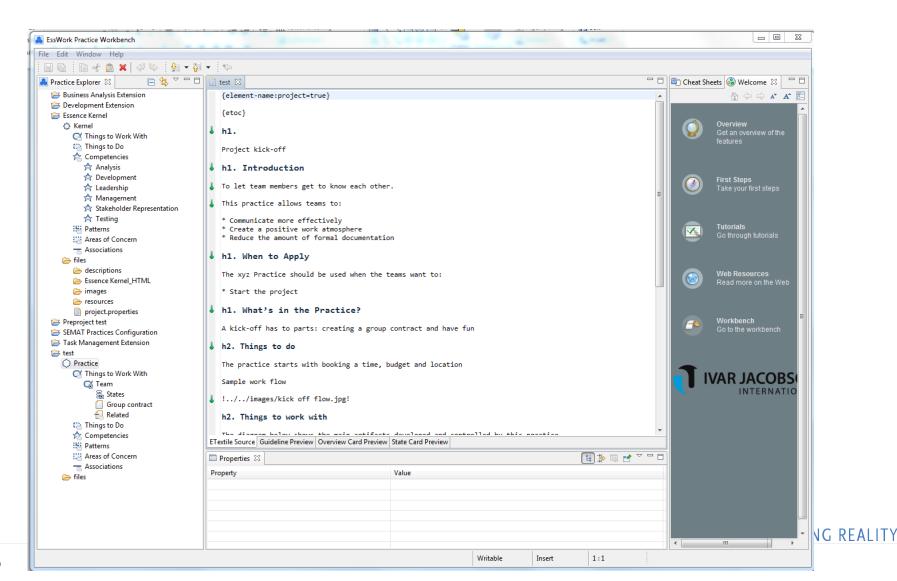


### Formal usage

- Make a rating of competency levels needed for the roles
- Make an (honest) individual rating
- Assign the best-fit roles
- Make a gap analysis
- Develop an education plan



# The ESS practice workbench





# Linköping University expanding reality

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